LOAN MANAGEMENT SYSTEM

Licensing Mode
Features
1. Application accessible from your personal domain
2. Enhance the application as per your business needs and goals.
3. Hosting included - no need to have an IT team to manage hosting
4. Data Backup - Get periodic data backup on your personal cloud / google drive / one drive
5. Annual Maintenance included - a dedicated team for your support
One time licensing fees Rs. 4,00,000.00 + Yearly AMC charges Rs. 1,00,000.00

Subscription Mode			
Features			
Features	**(Basic)**	**(Enhanced)**	**(Premium)**
Branch	One	Five	Five +
Users No.'s	3	30	70
Your Logo & Company Name on LMS	√	√	√
Emailers			
Emailer Design will be provided by us	√	√	√
Email Signature Desig will be provided by us	√	√	√
Auto Birthday Emailers	√	√	√
Auto Anniversary Emailers	√	√	√
Auto Login Emailers	x	√	√
Auto Sanction Emailers	x	√	√
Auto Disbursement Emailers	x	√	√
Auto 3 EMI reminder Emailes	x	x	√
Auto Ask for Testimonial Emailers	x	x	√
Auto Ask for Reference Emailers	x	x	√
Universal Search Option	x	√	√
Creat Pipeline	√	√	√
A. Login Form			
Fill Applicant Details	√	√	√
Fill Multiple Co-Applicant Details	√	√	√
Fill Executive Name using drop down list (Master Filled by You)	√	√	√
Fill Source Type using drop down list (Master Filled by You)	√	√	√
Fill Source Contact using drop down list (Master Filled by You)	√	√	√
Fill Client Type using drop down list (Master already Has)	√	√	√
Fill Loan Type using drop down list (Master Already Has)	√	√	√
Fill Reference 1	x	√	√
Fill Reference 2	x	√	√
Fill CA Details	x	x	√
Fill Broker Details	x	x	√
Fill Builder Details	x	x	√
Fill Sellers Details	x	x	√
Download PDF of Login Form	x	√	√
B. Sanction Form			

Fill Institute Name using Drop Down (Master Already Has)	√	√	√
Fill MCLR / PLR / T-Bill Rate at Application	✗	√	√
Fill MCLR / PLR / T-Bill Rate at Sanction	✗	√	√
Fill Reset Term of Rate of Interest using drop down (Master Already	√	√	√
Fill Applicable Rate of Interest	√	√	√
Fill Rate Type using drop down (Master Already Has)	√	√	√
Fill Processing Fee	√	√	√
Fill Source Contact using drop down list (Master Filled by You)	√	√	√
Fill Property Address (2 Property)	√	√	√
Fill Valuation Details (2 Valuation for each property)	√	√	√
Fill Legal Details (2 Legal for 2 property)	√	√	√
Fill Title Details (2 Title for 2 property)	√	√	√
Sub Section of Sanction Form (Legal Documents & Report)			
Fill Property Chain	√	√	√
Fill Property Documents List	√	√	√
Copy - Paste Legal Report	√	√	√
Sub Section of Sanction Form (Legal Documents & Report)	√	√	√
Sub Section of Sanction Form (Legal Summary)			
Fill Property Area	√	√	√
Fill Legal Documents for Disbursement	√	√	√
Fill OTC / PDD Documents	√	√	√
Sub Section of Sanction Form (Sanction & Valuation Conditions)			
Fill Sanction Conditions	✗	✗	√
Fill Valuation Conditions	✗	✗	√
Download PDF of Complete Sanction & Sub Section Form	✗	√	√
C. Disbursement Form (Sub Section - Charges)			
Fill Amount	√	√	√
Fill Application No.	√	√	√
Fill Loan Account No.	√	√	√
Fill Life Insurance	√	√	√
Fill Property Insurance	√	√	√
Fill Amount in Charges Type	√	√	√
Select Add to Total for OCR Calculation	√	√	√
Auto Compute of TDS Amount	√	√	√
Auto Compute of OCR Amount	√	√	√
Disbursement Form (Sub Section - OCR)			
Fill Multiple OCR details	√	√	√
Disbursement Form (Sub Section - Disbursement)			
Fill Multiple Disbursement details	√	√	√
Disbursement Form (Sub Section - EMI)			
Fill Multiple month Emi details	√	√	√
Download PDF of Complete Disbursement & Sub Section Form	✗	√	√
D. Follow Up			
Fill case & stage wise daily followup	√	√	√
View Followup History	√	√	√
E. MCLR			
View Institute wise Last Update on MCLR ? PLR / T-Bill	✗	√	√

F. To Do List			
Search Assigned Tasks	x	√	√
View the status of assigned Task	x	√	√
Assign Tasks to stff on basis of App ID	x	√	√
Assign Task to Staff without App ID	x	√	√
G. Masters - Source Master			
Source Master			
Add / Edit Source Master	√	√	√
Add followup in Source	x	√	√
Masters - Institution			
View Institutes	√	√	√
Add & Edit Institute Master	√	√	√
Masters - Institution Product - Policies			
Fill Product Details	x	√	√
Masters - Institution Product - Rate Subtype			
Fill Rate Type from Dropdown	√	√	√
Masters - Branch			
Creat Branch	x	√	√
Masters - Loan Type			
Add / Edit Loan Type	x	x	√
Masters - Sub Loan Type			
Add / Edit Loan Type	x	x	√
Masters - Source Type			
Add / Edit Source Type	√	√	√
Masters - Property			
Add / Edit Property Type	√	√	√
Masters - Employe			
Add / Edit Employee Details	√	√	√
Masters - Report			
View MCLR Trend Report	√	√	√
MCLR Change Count	√	√	√
MCLR Mistmach Report	√	√	√
Stage Wise	√	√	√
Email Log	√	√	√

Stagewise Report - Benefit			
View Branch wise - Login, Sanction & Disbursement	x	√	√
View Month wise - Login, Sanction & Disbursement	√	√	√
View Source wise - Login, Sanction & Disbursement	x	√	√
View Executive wise - Login, Sanction & Disbursement	√	√	√
View Institute wise - Login, Sanction & Disbursement	√	√	√

Pricing (Excluding Taxes)			
Monthly Charges	Rs. 5,000	Rs. 10,000	Rs. 15,000
Yearly Charges	Rs. 50,000	Rs. 1,00,000	Rs. 1,50,000