

Lead Victor - Phase I - 12JAN23 Feature Points

1. Display other company details while creating the leads
2. Access Rights to approve the quote Pre work below 500 Kg.
3. Exclude the Image column from the quotation PDF.
4. Sub Masters for Terms & Conditions Cylinder, Payment Terms, Delivery Days, Qty Variation, Other Charges
5. Terms & Conditions field is Mandatory
6. Terms & Conditions in Box as in sample Quotation
7. Manually adding of Other charges after Taxable amount in Quotation, PI-1 & PI-2
8. Amount field all in quotation in round figures
9. Foreign Currency USD, Euro, GBP
10. Add Currency on the Enquiry Add / Edit / View screen
11. keep all the amount in INR for the application. Only generate the Quotation / PI-1 / PI-2 in GBP or USD or Euro
12. International currency date should be considered on the date of making pre work.
13. Sending Whats app quotation facility.
14. Sending PI via Whats app
15. Required to show the total Kg & Amount of business for different tabs i.e Pre-Quote / Approval / Quote status